

March 26, 2025

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Outcome of Board Meeting held on Wednesday, March 26, 2025, at 04:00 P.M. at the corporate office of the Company pursuant to Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, the company is hereby submitting that the Board of Directors in their meeting held on Wednesday, March 26, 2025 commenced at 04:00 P.M. at the corporate office of the company situated at 3rd Floor, Plot No 40, Near Wave Cinema, Kaushambi, Ghaziabad, Uttar Pradesh -201012 and concluded at 05:30 P.M., has taken inter-alia the various decisions including the following as given hereunder:

1. Approved the allotment of 12% Secured Redeemable Non-Convertible Debentures with following key features:

No. of Debentures : 427

Tenure : 3 years

Option : Call option to be exercised after 24 months only

Rate of Interest : 12% P.A.

Security : Hypothecation of book debts

2. Approved the appointment of Internal Auditors
3. Approved the appointment of Secretarial Auditors
4. Approved the introduction of new products with the following key features:

Particulars	Loan Against Property (LAP)	Project Inventory Funding
Tenure	2 to 5 Years	2 to 3 Years
Ticket Size (In Rs.)	1 Lakh to 25 Lakhs	Upto 5 Cr
ROI	Upto 26%	Upto 24%

For Usha Financial Services Limited


Company Secretary

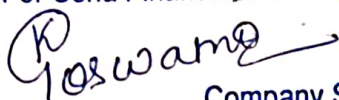
Disclosure of information in pursuant to Regulation 30 of Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations 2015 read with circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123, dated July 13, 2023 for point number 4 & 5 above are attached in **Annexure-A.**

Kindly take the above intimation on your records.

Thanking You

Yours Faithfully,

For USHA FINANCIAL SERVICES LIMITED
For Usha Financial Services Limited



Company Secretary

Kritika

(Company Secretary and Compliance Officer)

Membership No. A65161

Annexure- A

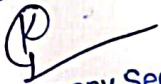
Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, read with circular No. CIR/CFD/CMD/4/2015 dated 9th September 2015.

S. No.	Particulars	Details for Internal Auditors (Point no. 4)	Details for Secretarial Auditors (Point no. 5)
1.	Reason for change viz., appointment, resignation, removal, death or otherwise	Appointment	Appointment
2.	Date of Appointment/ Cessation (as applicable) and term of appointment	Appointed on 26.03.2025 for the period of one year to conduct the internal audit for F.Y. 2024-25	Appointed on 26.03.2025 for a period of one year to conduct the secretarial audit for F.Y. 2024-25
3.	Brief profile (in case of appointment)	Name of Auditor: M/s NGSG & Associates Office Address: BR-62B, 1st Floor Shalimar Bagh, Delhi – 110 088 Email: ngsgassociates@gmail.com Field of experience: Accounting, Income Tax, Corporate Laws, Auditing, Business Planning, Restructuring and Management Consultancy Terms of appointment: 1 year About the Auditor: M/s NGSG & Associates is a Chartered Accountant Firm having firm Registration Number 027685N, being managed by practicing full time Chartered Accountants having post qualification experience of more than 10 years. The firm is handling a large clientele and has been working in all area of the profession.	Name of Auditor: M/s Priya Binani & Associates, Company Secretaries (COP No. 24562) Office Address: Office No. G-1, S-521 & S-522, School Block Shakarpur, Near Laxmi Nagar Metro Station, Delhi 110092 Email: pcspriyabinani@gmail.com Field of experience: • Secretarial Audit, Periodic MIS • All Compliances under various statutes • Due Diligence & provide solutions and documentation • FEMA Advisory & compliances • Restructuring of ownership & Transaction Support Terms of appointment: 1 year

For Usha Financial Services Limited

			About the Auditor: M/s PRIYA BINANI & ASSOCIATES (PBA) is a firm of Company Secretaries & Trade Mark Agent. We are providing a whole gamut of specialized services ranging from company Incorporation, maintenance, company takeover, fund raising including assistance in IPO and restructuring and have been able to establish and maintain long lasting relationship with our valued clients.
4.	Disclosure of relationships between directors (in case of appointment of a director)	NA	NA

For Usha Financial Services Limited


Company Secretary

and maintain long lasting