

January 22, 2025

To,
The Manager,
Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

Subject: Submission of Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2024 pursuant to the Regulation 76 of Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018

SYMBOL: USHAFIN
REF: NSE/LIST/4811
ISIN: INE0LS001014

Dear Sir/Madam,

Pursuant to the provisions of Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, the Company is hereby enclosed Reconciliation of Share Capital Audit Report as issued by the Practising Company Secretary for the quarter ended December 31, 2024.

Kindly, take the aforesaid on your record.

Thanking you,

For and on behalf of
USHA FINANCIAL SERVICES LIMITED
For Usha Financial Services Limited

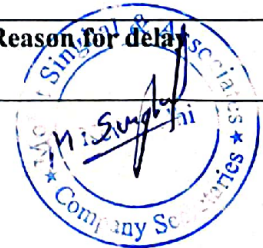


Company Secretary

KRITIKA
(Company Secretary and Compliance Officer)
Membership No. A65161

Reconciliation of Share Capital Audit Report

1.	Quarter Ended	December 31, 2024					
2.	ISIN	INE0LS001014					
3.	Face Value	Rs.10/-					
4.	Name of the Company	M/s Usha Financial Services Limited					
5.	Registered Office Address	330, Mezzanine Floor Functional Industrial Estate, East Delhi, Patparganj, Delhi, India, 110092					
6.	Correspondence Address	330, Mezzanine Floor Functional Industrial Estate, Delhi, Delhi, India, 110092					
7.	Telephone & Fax Nos.	011-47019079					
8.	Email Address	usha.nbfc@gmail.com					
9.	Name of the Stock Exchange where the Company's Securities are Listed	Emerge Small and Medium Enterprise Platform of the M/s NSE Limited (Emerge SME Platform of NSE)					
		Number of Shares				% of Total Issued Capital	
10.	Issued Capital	21,73,76,310				100	
11.	Listed Capital	21,73,76,310				100	
12.	Held in Dematerialized form in CDSL	1,24,63,455				57.34	
13.	Held in Dematerialized form in NSDL	92,62,082				42.61	
14.	Physical	12,094				0.05	
15.	Total No. of Shares	2,17,37,631				100	
16.	Reason for differences if any, between (10&11), (10&15), (11&15)	NIL					
17.	Certifying the details of changes in share capital during the quarter under consideration as per table below:						
	Particulars	No. of Shares	Applied/ Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
	NIL	NIL	NIL	NIL	NIL	NIL	NIL
18.	Register of Members is updated (Yes/ No) If not, updated up to which date				Yes		
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.				NA		
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?				NA		
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:						
	Total No. of Requests	Demat	No. of Requests	No. of Shares	Reason for delay		



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Confirmed after 21 days	0	0	0
Pending for more than 21 days	0	0	0
22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Kritika Tel No.: 011-47019079	
23.	Name, Address, Tel. & Fax No., Regn. no. of the Auditor	CS Mohit Singhal M/s Mohit Singhal & Associates, Add:- 923, West End Mall, District Centre, Janak Puri, New Delhi-110058 Tel No.: +91 9650066558 Membership No.: F11143 COP No: 15995	
24.	Appointment of common agency for share registry work, if yes (name & address)	Yes M/s Skyline Financial Services Private Limited Add:- D-153 A, 1st Floor, Okhla Industrial Area, Phase-I, New Delhi- 110020	
25.	Any other detail that the Auditor may like to provide (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA	

For MOHIT SINGHAL & ASSOCIATES
Company Secretaries



CS Mohit Singhal
Proprietor
Membership No: F11143
C.P. No. 15995
UDIN: F011143F003732113

Date: 20.01.2025
Place: New Delhi